

Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
William E. Blewett

Sabrina Meierhenry
Of Counsel

June 17, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

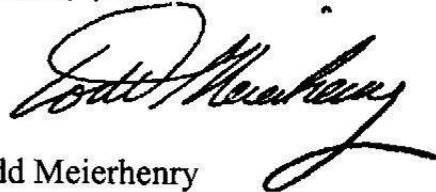
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Hurley School District No. 60-2
Capital Outlay Refunding Certificates, Series 2011

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:sjl
Encl.

RECEIVED
JUN 20 2011
S.D. SEC. OF STATE

HURLEY SCHOOL DISTRICT NO. 60-2
TURNER COUNTY, SOUTH DAKOTA
CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2011

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

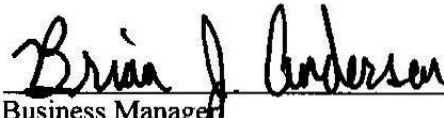
TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Hurley School District No. 60-2.
2. Designation of issue: Capital Outlay Refunding Certificates, Series 2011
3. Date of issue: June 15, 2011
4. Purpose of issue: The proceeds of the Certificates will be applied to pay issuance costs and to refund the July 1, 2014, July 1, 2016 and July 1, 2019 maturities aggregating \$270,000 of the District's outstanding Capital Outlay Refunding Certificates, Series 2003, dated May 15, 2003 (the "Series 2003 Certificates") to be redeemed on June 15, 2011 at a redemption price equal to the principal amount thereof plus accrued interest thereon.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$280,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Capital Outlay Refunding Certificates, Series 2011 is true and correct on this 15th day of June 2011.

Its:


Business Manager

RECEIVED
JUN 20 2011
S.D. SEC. OF STATE
2155561

BOND DEBT SERVICE
HURLEY SCHOOL DISTRICT No. 60-2
TURNER COUNTY, SOUTH DAKOTA
SERIES 2011 CAPITAL OUTLAY REFUNDING CERTIFICATES
Partial Pay & Cancel Refunding of Ser. 2003
Non-Rated, 2019 Final Maturity
Final Pricing (Psc1)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/01/2012			3,415.03	3,415.03	
07/01/2012	35,000	1.400%	3,136.25	38,136.25	41,551.28
01/01/2013			2,891.25	2,891.25	
07/01/2013	35,000	1.400%	2,891.25	37,891.25	40,782.50
01/01/2014			2,646.25	2,646.25	
07/01/2014	30,000	1.400%	2,646.25	32,646.25	35,292.50
01/01/2015			2,436.25	2,436.25	
07/01/2015	30,000	2.100%	2,436.25	32,436.25	34,872.50
01/01/2016			2,121.25	2,121.25	
07/01/2016	35,000	2.100%	2,121.25	37,121.25	39,242.50
01/01/2017			1,753.75	1,753.75	
07/01/2017	35,000	3.050%	1,753.75	36,753.75	38,507.50
01/01/2018			1,220.00	1,220.00	
07/01/2018	40,000	3.050%	1,220.00	41,220.00	42,440.00
01/01/2019			610.00	610.00	
07/01/2019	40,000	3.050%	610.00	40,610.00	41,220.00
	280,000		33,908.78	313,908.78	313,908.78